



MDX PROCUREMENT/CONTRACT NO.: RFQ-11-01

MDX WORK PROGRAM NO(S): N/A

MDX PROJECT/SERVICE TITLE: INVESTMENT ADVISORY SERVICES

Name of Proposer	Evaluation Committee Member	Evaluation Criteria (Maximum 100 Points)				INDIVIDUAL SCORES	TOTAL SCORES	RANKING	BASIS POINTS FORMULA		
		Qualification and Experience of the Proposer (Maximum 30 Points)	Qualifications and Experience of Proposed Personnel (Maximum 30 points)	Investment Philosophy and Process (Maximum 25 Points)	Cost for the Services (Maximum 15 Points)				LOW BASIS POINT	PROPOSER'S BASIS POINT	FINAL SCORE FOR PROPOSER'S COST FOR THE SERVICES (Low Basis point/ Proposer's Basis Point) x 15
CUTWATER INVESTOR SERVICES	Marie Schafer	30.00	27.00	22.00	10.00	89.00	270.00	2	4	6	10.00
	Dawn Barnwell	29.00	29.00	24.00	10.00	92.00					
	Jason Greene	29.00	26.00	24.00	10.00	89.00					
FIRST SOUTHWEST ASSET MANAGEMENT, INC.	Marie Schafer	30.00	29.00	23.00	15.00	97.00	278.00	1		4	15.00
	Dawn Barnwell	27.00	27.00	20.00	15.00	89.00					
	Jason Greene	26.00	29.00	22.00	15.00	92.00					
PFM MANAGEMENT LLC	Marie Schafer	30.00	27.00	21.00	0.00	78.00	232.00	3		0	0.00
	Dawn Barnwell	28.00	28.00	20.00	0.00	76.00					
	Jason Greene	28.00	26.00	24.00	0.00	78.00					

NOTE: COST FOR THE SERVICES EVALUATION POINTS WAS NOT SCORED BY THE TEC. IT WAS BASED ON THE FORMULA LOWEST BASIS POINT/PROPOSER'S BASIS POINT X 15 = AWARDED POINTS AS DESCRIBED ON THE SOLICITATION DOCUMENTS.